



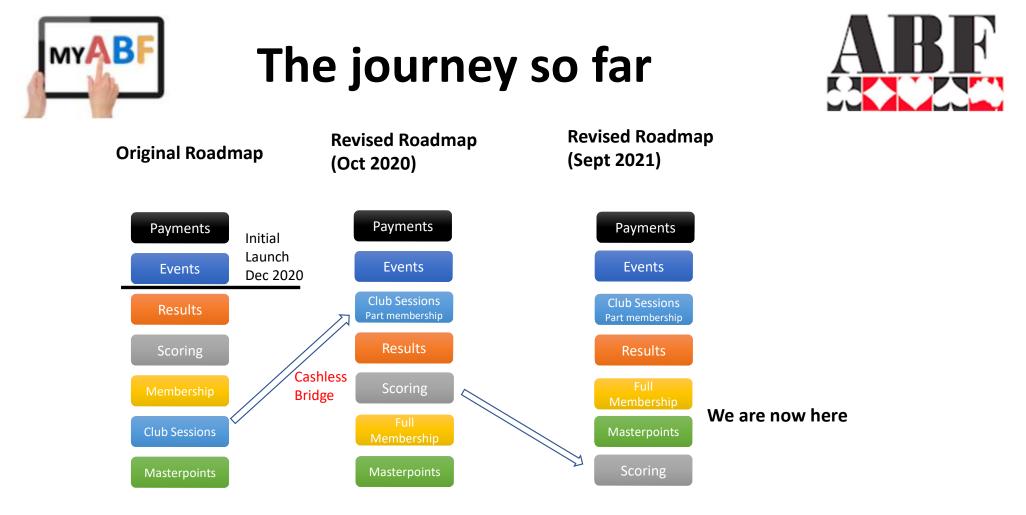
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# WEBINAR – MY ABF FOR CLUBS

### 17 December 2024

Introduction

Main Functions available to clubs The newest membership release Where to next? Questions David Fryda (ABF) Julian Foster Julian Foster Julian Foster All



**Vision:** For My ABF to be the only system clubs need to run their bridge operations



### **Releases in 2024**

Release 4.0 (Communications)

- Expanded emailing capabilities for clubs
- Change to "Calendar" rather than "Congress"

#### Release 5.0 (Events)

- Events now list entry fees by player
- Ability to equally spread fees for teams of 5 or 6
- List club events limited to club members
- List club events with member and non-member fees

#### Release 6.0 (Full member management for clubs)

- Expanded member details
- Track membership details (paid to date, etc)
- Issue annual membership renewals
- Offer membership payments via My ABF Bridge Credits (manual & automatic)

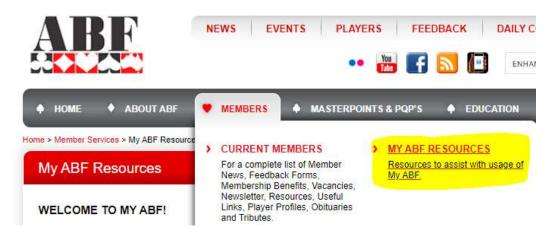




# More information



### https://www.abf.com.au/member-services/my-abf-resources/



Separate pages for Players, Clubs and Tournament Organisers containing admin guides, illustrated "how to" guides, videos, release notes, etc.

<b>YABF</b>	Т	The Club Admin Menu								AB		
Club Menu										Search		
Example Bridge Club		-	é	<u> </u>	0		•				CHANGE	
CLUB MEMBERS CONTACT	s sessions	CALENDAR	RESULTS	COMMUNICATIONS	FINANCE	ACCESS	SETTINGS					
Club Dashboard					507							
	Total Members Member Changes Staff			Last	587 28 days -9 7		Member Breakdown	• My ABF • Unregistered				
							by type. Unregistered in invite them to join.	means the member has not yet signed u	p for			





# **QUESTIONS?**

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There is no cost to ABF affiliated clubs to use My ABF

#### The only cost relates to transaction fees for online payments:

- Upon settlement of bridge credits to a club there is a 2% withholding charge (e.g. club takes \$10,000 entries from players it receives \$9,800).
- This recoups Stripe transaction costs (which the ABF bears at the time the players make a payment e.g. when a player pays \$100 the ABF receives approx \$98).
- Clubs would pay these fees to their own merchant provider if they take card payments via EFTPOS.
- The 2% is not charged on entries paid outside My ABF (but clubs then have to manually process cash, bank transfer, EFTPOS, etc).



## Coming next - 2025



Transition existing Masterpoint Centre functions into My ABF

- Issue / manage ABF numbers
- Issue / manage lists of affiliated clubs and events
- Record & report masterpoints for players
- Issue bills for Capitation fees and masterpoints
- Upload masterpoints for clubs/major events
- Maintain home club membership lists for clubs (Highlighted items are clubs' main interaction with the MPC today)

Now - Streamline & automate some current manual processes

Future – consider where/how should MPs be calculated



## **Congresses – more detail**



https://www.abf.com.au/member-services/my-abf-resources/tournament-organisers/

### Allows clubs to list their congress, accept online entries and payments (online or offline)

### Setup ("Edit" phase)

- Complete "Wizard" to create the congress webpage (no web skills needed page is built automatically)
- [Can roll forward existing ones for subsequent years to minimise new editing]
- Set up payment method(s) you are willing to accept, entry dates, discounts, etc
- Publish the congress to display in public listing (filterable by state, type, format, club, etc)

### Operational process ("Manage" phase)

- Players view and enter events. Can pay online (bridge credits) or by other means allowed by organiser
- Management area for admin functions & reports-e.g. track entries, payments, make amendments, etc
- Update entry status for those paying offline
- Export entry list to csv for the scorer/director to upload to the scoring software
- Complete financial reconciliations after the event
- Receive settlement from the ABF for all entries paid online (usually after the congress but interim payments can be made if funds are required earlier e.g. for venue deposit) 9



## Club sessions – more detail (1)



https://www.abf.com.au/member-services/my-abf-resources/clubs/

Allows clubs to accept, and players to pay with, bridge credits for club session table money

#### Key benefits

- CLUB drastically reduces cash handling and other payment reconciliations
- PLAYER run an account so they can just turn up & play, no need to bring cash, card, token, etc.

#### Two key differences to congresses:

- No advance entry or payment, players just turn up on the day
- Variable table money rates (usually at least member & visitor rates, sometimes others)

#### **Initial Setup**

- Set up member types, session types, payment methods, table money rates.
- Upload members
- Have as many register for My ABF as possible (not essential but recommended)
- Encourage players to top-up their accounts or set up auto top-up



# Club sessions – more detail (2)



https://www.abf.com.au/member-services/my-abf-resources/clubs/

Allows clubs to accept, and players to pay with, bridge credits for club session table money

#### **Operational process**

- Players input ABF numbers to Bridgemates as usual
- Director/administrator exports names file from scoring software and imports it to My ABF
- System calculates expected table money director can edit as required
- Director/administrator
  - process any "Extras" or "Top-ups"
  - process those paying with bridge credits (player and club account balances are updated)
  - reconcile those paying outside My ABF (cash, EFTPOS, vouchers, etc)
  - view session reports (export to csv or Excel if required)
- Club administrator can make any later adjustments if required (full audit trail is visible to club and player)



## Membership – more detail



https://www.abf.com.au/member-services/my-abf-resources/clubs/

#### Allows clubs to manage their member list, issue membership renewals and collect payment via bridge credits

#### Member data

- Import members from assorted sources (MPC, Pianola, Compscore, csv files)
- Includes many additional data fields for members
- Players can choose to share some personal data fields from their My ABF profile to their club record(s)
- Amend member listing (add new, remove, etc) in real time

#### Manage memberships

- Set up whatever membership types are needed with \$ rates, renewal status, payment terms, etc
- Store details of a player's current & past memberships type, status, period paid to, paid amounts, etc (a log of history is kept)
- Ability to change membership type (youth, standard, concession, life, etc) & member status (resigned, deceased etc)
- Some member status changes (e.g. current lapsed, future current) occur automatically based on the date (done overnight)

#### Annual renewals

- Set up and issue annual renewals by email to specified type(s) of members
- Track payment by assorted means bridge credits, cash, EFTPOS, etc
- Set up "Auto pay" the ability to have payment collected by bridge credits automatically on a set date (players can choose to opt out). After the attempted collections (done overnight) players are emailed and the club gets a detailed report emailed to them
- Manage outstanding payments ability to send chasing email

NB: Integration with home club member recording used by the ABF masterpoint centre will be introduced in 2025. For now, home club records still need maintaining in the MPC as well.